# Population genetic structure of diploid sexual and polyploid apomictic hawthorns (Crataegus; Rosaceae) in the Pacific Northwest 

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#### Abstract

Polyploidy and gametophytic apomixis are two important and associated processes in plants. Many hawthorn species are polyploids and can reproduce both sexually and apomictically. However, the population genetic structure of these species is poorly understood. Crataegus douglasii is represented exclusively by self-compatible tetraploid pseudogamous apomicts across North America, whereas Crataegus suksdorfii found in the Pacific Northwest is known to include self-incompatible diploid sexuals as well as polyploid apomicts. We compare population structure and genetic variability in these two closely related taxa using microsatellite and chloroplast sequence markers. Using 13 microsatellite loci located on four linkage groups, 251 alleles were detected in 239 individuals sampled from 15 localities. Within-population multilocus genotypic variation and molecular diversity are greatest in diploid sexuals and lowest in triploid apomicts. Apart from the isolation of eastern North American populations of C. douglasii, there is little evidence of isolation by distance in this taxon. Genetic diversity in western populations of C. douglasii suggests that gene flow is frequent, and that colonization and establishment are often successful. In contrast, local populations of $C$. suksdorfii are more markedly differentiated. Gene flow appears to be limited primarily by distance in diploids and by apomixis and self-compatibility in polyploids. We infer that apomixis and reproductive barriers between cytotypes are factors that reduce the frequency of gene flow among populations, and may ultimately lead to allopatric speciation in C. suksdorfii. Our findings shed light on evolution in woody plants that show heterogeneous ploidy levels and reproductive systems.


Keywords: Crataegus, gametophytic apomixis, gene flow, genotypic diversity, microsatellite, polyploids

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## Introduction

Apomixis, the asexual formation of seeds, is known to occur in over 400 angiosperm genera (Asker \& Jerling 1992; Calzada et al. 1996; Carman 1997; Whitton et al. 2008). There are two major types of apomixis, adventitious embryony and gametophytic apomixis that differ in the way embryos are formed (Nogler 1984; Asker \& Jerling 1992; Koltunow \& Grossniklaus 2003). The formation of

[^0]unreduced megagametophytes, and hence of unreduced female gametes, is known as gametophytic apomixis. In gametophytic apomixis, an unreduced egg develops parthenogenetically into an embryo, either autonomously (without pollination) or in a pollination-dependent manner in which fertilization of the central cell nucleus (pseudogamy) is required in order for endosperm to develop successfully (Nogler 1984). Gametophytic apomixis has been reported in ca. 140 angiosperm genera (Carman 1997) and this phenomenon is almost always associated with polyploidy and with hybridization (Carman 1997; Whitton et al. 2008). Recent molecular investigations of polyploid apomicts
have mainly concentrated on herbaceous plants in the Rosaceae, Poaceae, and Asteraceae (e.g. Menken et al. 1995; Noyes \& Soltis 1996; Nybom 1998; Esselman et al. 1999; Van der Hulst et al. 2000; Garnier et al. 2002). Where such studies have been carried out on woody Rosaceae, they have been concerned primarily with species relationships (e.g. Bartish et al. 2001; Robertson et al. 2004; Joly et al. 2006; Chester et al. 2007). Relatively few attempts have been made to evaluate and compare population genetic structure between sexual and apomictic woody plants, in which growth habit and generation time may influence the pattern and level of genetic variation (Hamrick \& Godt 1990; Hamrick et al. 1992; Campbell et al. 1999; PerssonHovmalm et al. 2004).

One predicted consequence of asexual reproduction is the formation of more genetically uniform local populations than is the case with sexual reproduction. However, these local populations are likely to be differentiated from each other by stochastic colonization events (Dickinson \& Campbell 1991; Hamrick et al. 1992; Starfinger \& Stocklin 1996; McLellan et al. 1997). Moreover, polyploidy, mutations, and gene flow via pollen and seed dispersal are suggested as mechanisms that counterbalance the loss of variation through clonal reproduction in agamospermous plants (for reviews see: Ellstrand \& Roose 1987; Widén et al. 1994; Gornall 1999; Hörandl \& Paun 2007; references therein). In addition, gene flow between sympatric cytotypes of Cerastium (Hagen et al. 2002), Paspalum (Daurelio et al. 2004), Sorbus (Robertson et al. 2004; Chester et al. 2007), and Taraxacum (Meirmans et al. 2003) may also contribute to the diversification of agamic complexes (Hörandl \& Paun 2007). Even though taken together these processes argue against the 'dead-end' interpretation of apomixis (Stebbins 1950; Darlington 1958) and point to the evolutionary potential of agamic complexes, they are not broadly studied in angiosperms. Data are particularly sparse for the woody groups.
Crataegus (hawthorn) is one of the largest genera in the predominantly woody Rosaceae tribe Pyreae (Campbell et al. 2007). In North America, over 60 of the approximately 100 species include polyploid individuals (Talent \& Dickinson 2005). Both gametophytic apomixis and hybridization are known or have been inferred (Dickinson et al. 2007), so that many groups of hawthorns can thus be thought of as agamic complexes (Stebbins 1950; Dickinson et al. 2008). In western North America, series Douglasianae occupies the Pacific Northwest with outliers as far east as the upper Great Lakes basin (Dickinson et al. 1996; Fig. 2 in Dickinson et al. 2008). The two best-known species, Crataegus douglasii sensu lato and Crataegus suksdorfii, both comprise tetraploids, but C. suksdorfii also includes diploids and triploids (Dickinson et al. 1996; Talent \& Dickinson 2005). Triploids of $C$. suksdorfii appear to have originated both from crosses between conspecific individuals and from crosses between
different species, whereas tetraploids are likely to be products of backcrossing between allotriploid offspring and their diploid parents (Talent \& Dickinson 2007b; Lo 2008, submitted).
As in other Crataegus species, diploid individuals of C. suksdorfii have been shown to reproduce sexually, whereas polyploid individuals of $C$. suksdorfii and C. douglasii reproduce predominantly by pseudogamous gametophytic apomixis (Dickinson et al. 1996; Talent \& Dickinson 2007a). However, it remains unclear to what extent such reproductive systems have influenced genetic variation in $C$. suksdorfii and C. douglasii at the population level, and whether the gene flow occurring between sympatric cytotypes of the two species has affected local genetic diversity. The overall goal of this paper is, thus, to answer the following questions: (i) how is genetic variation partitioned within and between ploidy levels and between local populations of C. suksdorfii and C. douglasii? (ii) what does this tell us about the frequency of gene flow within and between these populations? (iii) what do these results imply about the evolutionary potential of polyploid apomicts?

## Materials and methods

## Plant materials

Our sampling localities (Fig. 1; Table 1) encompassed almost the entire ranges of Crataegus suksdorfii and Crataegus douglasii in the Pacific Northwest (for the entire North American distribution, see Fig. 2 in Dickinson et al. 2008). In large populations, studied trees were chosen by having two collectors using an 'ignorant person' strategy (Ward 1974) to avoid biased sampling. The number of trees collected depended on the population size with a target of at least 15 individuals. For each individual, unexpanded leaves were collected and stored in silica gel and used for DNA extraction. Mature leaves and fruits were collected in the fall and used for ploidy level determinations using a FACSCalibur flow cytometer (Becton-Dickinson), following the protocols of Talent \& Dickinson (2005, 2007a). In total, 239 trees representing 16 localities in California, the Pacific Northwest, and Ontario were included, of which 125 tetraploid individuals were C. douglasii (including its segregates) and 114 individuals were identified as $C$. suksdorfii ( 52 diploid, 41 triploid, and 21 tetraploid). Species identification was mainly based on leaf, thorn, and flower or fruit characters such as stamen number and fruit colour (Dickinson et al. 2008). Sample vouchers are deposited in the Green Plant Herbarium of the Royal Ontario Museum (TRT). Nuclear DNA content of leaves and seeds (embryo and endosperm values) of all individuals examined are reported in Lo (2008). The ploidy level and reproductive system of individuals studied here are summarized


Fig. 1 Approximate distribution of Crataegus suksdorfii (shaded) and Crataegus douglasii sensu lato (dashed outline) in the Pacific Northwest, showing sampling sites used in the present study (Table 1; disjunct population from Big Bay, Ontario, Canada indicated by arrow in inset): $2 x$ C. suksdorfii (○); $3 x$ C. suksdorfii ( $\triangle$ ); $4 x$ C. suksdorfii ( $\square$ ); and $4 x$ C. douglasii sensu lato ( $\square$ ). Distribution data from Dickinson et al. (2008) and Oregon Flora Project (2007). Scale approximately 1:8 000000 ; inset shows area covered by detail map on continental scale with solid shading. Disjunct occurrence of $C$. douglasii in the Cypress Hills in southeastern Alberta and adjacent Saskatchewan is indicated by the asterisk at upper right (Fig. 2 in Dickinson et al. 2008).
for each sampling locality (Table 1). The distribution map (Fig. 1) was prepared using MicroCAM version 2.05 (Loomer 2003).

## DNA extraction and chloroplast sequence analyses

DNA was extracted from leaf tissues according to the modified protocol of Tsumura et al. (1995). In order to compare the amount of chloroplast sequence variation within populations with that based on nuclear microsatellite markers, a subset of 132 individuals from 10 of the localities (indicated by asterisks in Table 1), chosen to fully represent the geographical range of $C$. douglasii and $C$. suksdorfii, were sequenced for psbA-trnH and trnH-rpl2, two hypervariable chloroplast intergenic regions. Primers, polymerase chain reaction (PCR) conditions, and sequence protocols followed those described in Lo et al. (2007). Because these two regions are linked in the plastid genome, they were combined and treated as a single marker for analyses. The haplotype diversity $\left(H_{d}\right)$ and nucleotide diversity ( $\pi$ ) within each locality of $C$. suksdorfii and $C$. douglasii were estimated using DnaSP version 4.10.1 (Rozas et al. 2003) based on equations of Nei (1987).

## Microsatellite markers

In Malus domestica, Liebhard et al. (2002) developed and characterized a total of 140 microsatellites. These primers were designed on conserved flanking regions of tandem repeats and the complete procedure of primer development was described in Gianfranceschi et al. (1998). Because not all primers developed in Malus are transferable to Crataegus (Liebhard et al. 2002) and because it was too costly to test all the primers, we selected only those loci from linkage groups (LG) that have been identified to contain more than six simple sequence repeat (SSR) regions (Liebhard et al. 2002). On average, two loci were selected and tested from a total of 10 LGs (F2, F4, F5, F9, F10, F11, F12, F14, F16, and F17), but up to four loci from LGs F12 and F14 were tested because they were shown to be transferable to other maloid genera (Liebhard et al. 2002). Thus, 23 SSR loci representing 10 chromosomal LGs of Malus domestica (Liebhard et al. 2002) were tested in our preliminary primer screening. Out of those, 13 loci found on at least four LGs (F4, F10, F12, and F14; Table 2) were shown to be transferable to Crataegus. These LGs contain perfect dinucleotide tandem repeats in the examined individuals, with the exception of CH05D11,

Table 1 Locality, nuclear DNA content ( $\mathrm{pg} / 2 \mathrm{C}$ ), habitat, and population size ( $N$ ) of Crataegus douglasii sensu lato and Crataegus suksdorfii included in the present study. Number of unvouchered samples is indicated in parentheses

| Species | Mean pg/2C | Ploidy level | $N$ | Label | Longitude | Latitude | Elevation (m) | State/Province; County; Locality | Habitat | RS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| C. douglasii sensu lato |  |  |  |  |  |  |  |  |  |  |
|  | $3.02 \pm 0.11$ | $4 x$ | 29 (14) | ON20* | 44.80 | 81.00 | 225 | Ontario; Grey; Colpoys Range | Abandoned farmland | A |
|  | $2.96 \pm 0.12$ | $4 x$ | 11 (8) | ID20 | 46.52 | 116.73 | 280 | Idaho; Nez Perce; Little Potlatch Creek | Roadside | A |
|  | $2.85 \pm 0.07$ | $4 x$ | 12 (3) | ID6* | 44.99 | 116.19 | 1420 | Idaho; Adams; Last Chance Campground, | Along creek | A |
|  | $2.93 \pm 0.17$ | $4 x$ | 14 (2) | ID2* | 46.77 | 116.45 | 811 | Idaho; Latah; Little Boulder Creek | Along creek | A |
|  | $2.94 \pm 0.20$ | $4 x$ | 10 (4) | ID15* | 44.97 | 113.94 | 1292 | Idaho; Lemhi | Roadside | A |
|  | $3.01 \pm 0.11$ | $4 x$ | 15 (1) | MT2* | 47.07 | 112.91 | 1356 | Montana; Powell; Kleinschmidt Flat | Along creek and adjacent slope | A |
|  | $2.96 \pm 0.14$ | $4 x$ | 5 (3) | WA22 | 46.85 | 117.34 | 666 | Washington; Whitman; South of Colfax ${ }^{1}$ | Roadside | A |
|  | $3.01 \pm 0.13$ | $4 x$ | 25 (9) | WA21* | 46.84 | 122.98 | 64 | Washington; Thurston; Mound Prairie ${ }^{2}$ | Hawthorn colonization | A |
|  | $3.01 \pm 0.21$ | $4 x$ | 3 | BC1 | 50.51 | 119.10 | - | British Columbia; Spallumcheen | Roadside | U |
|  | $3.20 \pm 0.21$ | $4 x$ | 2 | OR | 44.58 | 119.64 | 655 | Oregon; Wheeler; Fossil | Roadside | U |
| C. suksdorfii sensu lato |  |  |  |  |  |  |  |  |  |  |
|  | $1.35 \pm 0.14$ | $2 x$ | 8 (1) | CA5* | 41.4 | 122.84 | 871 | California; Siskiyou; Fay Lane | Roadside | S |
|  | $1.52 \pm 0.17$ | $2 x$ | 13 (3) | OR1* | 44.33 | 123.12 | 88 | Oregon; Linn; Cogswell Foster Reserve | Hawthorn colonization | S |
|  | $1.59 \pm 0.07$ | $2 x$ | 19 (8) | OR11* | 45.73 | 122.77 | 10 | Oregon; Columbia; Sauvie Island | Sandy beach on Columbia River | S |
|  | $1.43 \pm 0.09$ | $2 x$ | 12 (7) | WA7 | 45.83 | 122.76 | 15 | Washington; Clark. | Roadside | S |
|  | $2.24 \pm 0.06$ | $3 x$ | 20 | OR6* | 43.77 | 122.62 | 1295 | Oregon; Lane; Patterson Mountain Prairie | Open wet area surrounded by forest | U |
|  | $2.17 \pm 0.10$ | $3 x$ | 21 (5) | ID6* | 44.99 | 116.19 | 1420 | Idaho; Adams; Last Chance Campground | Along creek | A |
|  | $2.25 \pm 0.15$ | $3 x$ | 2 | ID5 | 45.00 | 116.06 | 1524 | Idaho; Valley; North Beach, Payette Lake | Sandy delta | A |
|  | $2.95 \pm 0.07$ | $4 x$ | 21 (6) | MT2* | 47.07 | 112.91 | 1356 | Montana; Powell; Kleinschmidt Flat | Along creek | A |

Reproductive system (RS) is based on flow cytometry determinations of seeds reported in Lo (2008). 'A' denotes apomixis, ' $S$ ' denotes sexual and ' $U$ ' denotes not determined. Superscripts 1 and 2 denote sites that contain morphological segregates of C. douglasii (described as Crataegus okennonii and Crataegus castlegarensis according to Phipps \& O'Kennon 1998). Locality labels marked with asterisks represent samples included in chloroplast sequencing (see Materials and methods; Table 3).

Table 2 Nucleotide sequences of the selected microsatellite primers from four linkage groups (LG) used in the present study. These primers are designed on the conserved SSR-flanking regions of Malus xdomestica and are transferable to Crataegus and other Maloideae species (Liebhard et al. 2002). Information of each locus is described

| Locus | Forward primer sequence (5'- $3^{\prime}$ ) | Reverse primer sequence (5' $3^{\prime}$ ) | Total alleles | $D$ | $S$ | Size (bp) | Maps on LG no. |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| CH01D03 | CCGCTTGGCAATGACTCCTC | ACCCTGAAGCCATGAGGGC | 7 | 4 | 6 | $125-149$ | 4 |
| CH01F02 | ACCACATTAGAGCAGTTGAGG | CTGGTTTGTTTTCCTCCAGC | 25 | 17 | 23 | $149-201$ | 12 |
| CH01F07 | CCCTACACAGTTTCTCAACCC | CGTTTTTGGAGCGTAGGAAC | 32 | 17 | 28 | $149-263$ | 10 |
| CH03A02 | TTGTGGACGTTCTGTGTTGG | CAAGTTCAACAGCTCAAGATGA | 17 | 15 | 14 | $122-162$ | 14 |
| CH03C02 | TCACTATTTACGGGATCAAGCA | GTGCAGAGTCTTTGACAAGGC | 23 | 17 | 20 | $98-148$ | unclear |
| CH03D08 | CATCAGTCTCTTGCACTGGAAA | TAGGGCTAGGGAGAGATGATGA | 16 | 10 | 11 | $120-172$ | 14 |
| CH04F06 | GGCTCAGAGTACTTGCAGAGG | ATCCTTAAGCGCTCTCCACA | 14 | 14 | 7 | $146-176$ | 14 |
| CH04G04 | AGTGGATGATGAGGATGAGG | GCTAGTTGCACCAAGTTCACA | 18 | 12 | 15 | $146-186$ | 12 |
| CH05D03 | TACCTGAAAGAGGAAGCCCT | TCATTCCTTCTCACATCCACT | 15 | 13 | 13 | $141-173$ | 14 |
| CH05D04 | ACTTGTGAGCCGTGAGAGGT | TCCGAAGGTATGCTTCGATT | 16 | 10 | 12 | $138-174$ | 12 |
| CH05D11 | CACAACCTGATATCCGGGAC | GAGAAGGTCGTACATTCCTCAA | 13 | 11 | 8 | $161-193$ | 12 |
| CH05G07 | CCCAAGCAATATAGTGAATCTCAA | TTCATCTCCTGCTGCAAATAAC | 21 | 20 | 16 | $142-192$ | 12 and 14 |
| CH05G11 | GCAAACCAACCTCTGGTGAT | AAACTGTTCCAACGACGCTA | 34 | 27 | 26 | $173-245$ | 14 |

D, number of alleles observed in Crataegus douglasii; $S$, number of alleles observed in Crataegus suksdorfii.


Fig. 2 Unrooted dendrogram based on $D_{\mathrm{S}}$ distances (estimates of $F$-statistics under the IAM; Nei 1978), showing relatedness among sites of Crataegus douglasii and Crataegus suksdorfii (Table 1). Sites of C. douglasii with less than five individuals (e.g. OR, BC1, and WA22) are not included in the analyses. Sizes of the symbols are proportional to the number of individuals sampled from each site.

CH05G07, and CH05G11 that contain imperfect dinucleotide repeats (Liebhard et al. 2002). The remaining 10 screened loci (CH01H01, CH01H02, CH02B10, CH02C06, CH02H11, CH03A04, CH04A12, CH04D07, CH04F10, and CH05F03 located on LGs F2, F4, F5, F9, F11, F16, and F17) were
proved to be hard to amplify or did not contain tandem repeats in our samples. PCR amplifications were performed in a $15-\mu \mathrm{L}$ volume containing $\sim 20 \mathrm{ng}$ of genomic DNA, $1.5 \mu \mathrm{~L} 10 \times$ PCR buffer (Fermentas), 0.2 mm of each dNTP, $1.5 \mathrm{~mm} \mathrm{MgCl} 2,1 \mathrm{U}$ of Taq polymerase (Fermentas), and $0.5 \mu \mathrm{~m}$ each of the forward and reverse primers. All forward primers were end-labelled with the fluorescent dyes FAM or HEX. Because the same annealing temperature was used for all SSR primers, two primer pairs were combined in PCR amplifications (multiplexing). We followed the PCR conditions of Gianfranceschi et al. (1998). PCR products were analysed on an ABI 3700 automatic sequencer (Applied Biosystems). Peaks were scored using the program GeneMapper version 3.5 (Applied Biosystems). To designate genotypic configurations for triploid and tetraploid individuals, we used the microsatellite DNA allele countingpeak ratios method (MAC-PR; Esselink et al. 2004) based on quantitative values for microsatellite allele amplification peak areas to assess the dosage of the amplified products (observed alleles) in the samples.

## Linkage disequilibrium analyses

To examine whether the 13 SSR loci represent an independent set of markers in the Crataegus genome, genotyping linkage disequilibrium (LD) was tested by Fisher's exact test for each pair of loci (a total of 78 possible pairwise combinations) with GenePop version 3.3 (Raymond \& Rousset 1995), using the Markov chain method with 100 batches and 10000 iterations per batch. Because multiple tests were involved, the sequential Bonferroni correction was applied to test for significance (Rice 1989). Due to the computational burden and technical difficulties in
conducting Fisher's exact test with individuals containing more than two alleles, LD tests were performed only on diploid individuals in our sample. Therefore, because the same sets of SSR loci are used in diploid, triploid, and tetraploid individuals, we assumed that results of LD among loci based on diploids could also be applied to polyploids of C. suksdorfii and C. douglasii.

## Analyses of genotypic variation and structure

For each population, genotypic variation was assessed with GenoDive version 2.0b4 (Meirmans \& Van Tienderen 2004). We calculated genetic distances using the method of Bruvo et al. (2004) that is based on a two-phase mutation model for microsatellites and scaled by ploidy level, and best described our data. The minimal distance class was set as threshold to identify the following: (i) the number of multilocus genotypes (G); (ii) the proportion of distinguishable multilocus genotypes (PD); (iii) Simpson's diversity index (D), also known as Nei's (1987) genetic diversity corrected for sample size, that ranges from zero, where two randomly chosen individuals in a population share a single genotype, to one where they are genetically different; and (iv) genotype evenness (E) that ranges from zero where one or a few genotypes dominate in a population, to one where all genotypes are of equal frequency in a population.

To estimate molecular diversity of the samples, we calculated anOva-based global and pairwise F-statistics (based on allele identity under infinite allele model; IAM) and $R$-statistics (based on allele size under stepwisemutation model; SMM) with significant $P$ values of twosided tests obtained after 1000 random permutations of genes, individuals, and populations with SPAGeDi version 1.2 (Hardy \& Vekemans 2002). The standard genetic distances $F_{\mathrm{ST}}$ (Wright 1965) and $D_{\mathrm{S}}$ (Nei 1978) based on IAM, as well as $R_{\text {ST }}$ (Slatkin 1995) and delta $\mu^{2}$ (Goldstein et al. 1995) based on SMM were estimated. SPAGeDi calculates genetic parameters primarily based on polysomic inheritance (e.g. in autopolyploids; Ronfort et al. 1998). Therefore, the $F_{\text {ST }}$ values of allopolyploids may be overestimated because of the excess of heterozygotes, owing to disomic inheritance. In turn, this could artificially inflate within-population diversity (Obbard et al. 2006), even though the dosage of alleles were estimated in our polyploid samples. Hence, $F_{\text {ST }}$ values were also estimated with the phenotype-based approach (i.e. alleles were scored as either presence or absence) using genalex version 6.0 (Peakall \& Smouse 2006). This approach is suggested to be less affected by ploidy level (Obbard et al. 2006) and results were compared with the genotype-based estimates by SPAGeDi. The concordance between $F_{\mathrm{ST}}$ and $R_{\mathrm{ST}}$ estimates, as well as $D_{\mathrm{S}}$ and $\Delta \mu^{2}$ distance values were tested by Mantel tests ( $H_{0}=$ matrices are not correlated) to determine whether our data are influenced by different mutation
models. Neighbour-joining (NJ) trees based on $D_{\mathrm{s}}$ and $\Delta \mu^{2}$ were constructed in PHYLIP version 3.66 (Felsenstein 2006) to infer population relationships. The resulting trees were visualized with the TreeView software (Page 1996).

To examine the distribution of genetic variation, analysis of molecular variance (amova; Excoffier et al. 1992) was performed by genalex (Peakall \& Smouse 2006). The codominant SSR data were first converted to a binary data matrix by treating absence as ' 0 ' and presence as ' 1 ' of a defined allele. It was followed by computing Jaccard coefficient (JC) based on the binary data, which does not consider the shared absence of a character as similarity (Legendre \& Legendre 1983), to obtain an unbiased estimate of pairwise genetic distances between individuals. amova analyses were then performed on the JC matrix with significant tests for 10000 permutations to determine how genetic diversity is partitioned within and between populations, so as to infer the extent of gene flow.

In addition to Amova, a model-based Bayesian analysis was also performed to evaluate genetic structuring of individuals on the basis of their genotypes with Structure version 2.2 (Pritchard et al. 2000; Pritchard \& Wen 2004). This software attempts to identify K groups under varying assumptions about Hardy-Weinberg (HW) and linkage equilibria (Pritchard et al. 2000). Because of the potential influence of LD to demographic events, Pritchard \& Wen (2004) suggested a rough threshold value of the distance $(1.0 \mathrm{cM})$ between two loci below which the pair of loci should not be used. The relative distances between our markers range from 3.4 to 48 cM (Liebhard et al. 2002), well above the suggested threshold value. Also, we employed the linkage models developed by Falush et al. (2003), as implemented in this version of Structure to provide more accurate estimates of statistical uncertainty when loci are linked. This was carried out by estimating the origin of chromosomal regions based on the relative distances between our markers within individuals before the estimation of the ancestry of the sampled individuals (Falush et al. 2003). The number of clusters $K$ is determined by simulating a range of $K$ values. The posterior probability of each value was then used to detect the modal value of $\Delta K$, a quantity related to the second order rate of change with respect to $K$ of the likelihood function (Evanno et al. 2005). Structure estimates posterior probabilities using a Markov chain Monte Carlo (MCMC) method and 1000000 iterations of each chain following the 100000 iteration burn-in period were performed, as recommended by Pritchard et al. (2000). Each MCMC chain for each value of $K$ (ranging from 1 to 22) was run for 15 times with the linkage model that takes the linkage disequilibrium between loci into account, together with the 'independent allele frequency' option which assumes allelic frequencies in different populations are reasonably different from each other. These parameters allow individuals with ancestries in

Table 3 Diversity measures from chloroplast sequences of Crataegus suksdorfii and Crataegus douglasii individuals with respect to localities (Table 1) estimated by DnaSP

| Species | Cytotype | Locality id | No. of individuals | No. of poly. sites | K | $H_{\text {d }} \pm$ SD | $\pi\left(10^{-3}\right) \pm \mathrm{SD}\left(10^{-3}\right)$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| C. suksdorfii | Diploid | OR1 | 9 | 7 | 2.87 | $0.933 \pm 0.122$ | $5.31 \pm 0.98$ |
|  |  | OR11 | 9 | 6 | 2.22 | $0.889 \pm 0.091$ | $4.28 \pm 1.11$ |
|  |  | CA5 | 5 | 5 | 2.40 | $0.900 \pm 0.161$ | $3.95 \pm 0.67$ |
|  |  |  |  | Average | 2.50 | $0.95 \pm 0.034$ | $4.61 \pm 0.93$ |
|  | Triploid | OR6 | 20 | 7 | 0.79 | $0.284 \pm 0.128$ | $1.41 \pm 0.68$ |
|  |  | ID6 | 16 | 4 | 0.70 | $0.600 \pm 0.127$ | $1.24 \pm 0.33$ |
|  |  |  |  | Average | 0.74 | $0.44 \pm 0.010$ | $1.33 \pm 0.44$ |
|  | Tetraploid | MT2 | 13 | 11 | 3.03 | $0.833 \pm 0.081$ | $4.25 \pm 1.05$ |
| C. douglasii | Tetraploid | ON20 | 9 | 9 | 3.67 | $0.917 \pm 0.073$ | $6.50 \pm 1.24$ |
|  |  | ID2 | 11 | 6 | 2.22 | $0.945 \pm 0.054$ | $3.95 \pm 0.50$ |
|  |  | ID6 | 11 | 2 | 0.66 | $0.327 \pm 0.153$ | $1.16 \pm 0.54$ |
|  |  | ID15 | 7 | 4 | 1.14 | $0.524 \pm 0.209$ | $2.03 \pm 1.05$ |
|  |  | MT2 | 12 | 7 | 1.17 | $0.682 \pm 0.148$ | $2.07 \pm 0.66$ |
|  |  | WA21 | 11 | 8 | 2.58 | $0.873 \pm 0.071$ | $4.91 \pm 1.03$ |
|  |  |  |  | Average | 2.07 | $0.73 \pm 0.045$ | $3.35 \pm 0.60$ |

$K$, average number of nucleotide differences; $H_{d}$, haplotype diversity; $\pi$, nucleotide diversity; SD , standard deviation.
more than one group to be assigned into one cluster. Individuals are partitioned into multiple groups according to the membership coefficient $(\mathrm{Q})$ that ranges from 0 (lowest affinity to a group) to 1 (highest affinity to a group) across the $K$ groups. Individual assignments can vary across runs if there are weak indications of affinity to particular groups. To address such variation, 100 separate MCMC chains were run for the optimal $K$ (where $\Delta K$ was a maximum) to test for the consistency of membership coefficient. Analyses were conducted on five sets of individuals to infer genetic structure. These included (i) C. douglasii and C. suksdorfii together; (ii) C. douglasii alone; (iii) C. suksdorfii alone; (iv) sympatric site (ID06) of $3 x$ C. suksdorfii and $4 x$ C. douglasii; (5) sympatric site (MT02) of $4 x$ C. suksdorfii and $4 x$ C. douglasii. The partitioning of clusters was visualized in the program Distruct (Rosenberg 2004).

## Isolation-by-distance analyses

The relationships between genetic distances and geographical distances were analysed for C. douglasii and C. suksdorfii, respectively, using the Isolation By Distance (IBD) version 1.52 software (Bohonak 2002). The IBD software program assesses the significance and evaluates the strength of the relationships between genetic distances ( $D_{\mathrm{S}}$ and $\Delta \mu^{2}$ ) and the Euclidean geographical distance (estimated from spatial coordinates using the R Package for multivariate and spatial analysis; Casgrain \& Legendre 2004) by Mantel tests (10 000 randomizations) and reduced major axis (RMA) regression, respectively. For C. suksdorfii, IBD analyses were also performed separately for all, and for just the diploid populations, in order to examine if
neighbouring populations are more genetically similar than distant populations in relation to ploidy level.

## Results

## Chloroplast sequence variation

The psbA-trnH and trnH-rpl2 regions have a total aligned length of 652 bp in which 63 substitutions and six indels were observed. Haplotype diversity ( $H_{d}$; Table 3) and nucleotide diversity ( $\pi$; Table 3) of diploid Crataegus suksdorfii (sites OR1, OR11, and CA5) are consistently high and these values are comparable with those of tetraploid C. suksdorfii (MT2) and most, but not all of the Crataegus douglasii sites (e.g. ON20, ID2, and WA21). Relatively low $H_{d}$ and $\pi$ values characterized both the triploid C. suksdorfii at sites OR6 and ID6, and the tetraploid C. douglasii at site ID6, suggesting the presence of homogeneous cytoplasmic gene pools in each of the cytotypes present at these sites (Table 3).

## Genotypic variation and linkage disequilibrium

The 13 SSR loci yielded a total of 251 alleles (7-34 per locus) for our sample of 239 individuals (Table 2). Up to two, three, and four alleles were detected respectively in diploid, triploid, and tetraploid individuals in each locus, consistent with their ploidy levels. Multilocus genotypic variability (G, PG, D, and E) is shown to be the highest in diploid but lowest in triploid and a few tetraploid populations (e.g. ON20, ID15; Table 4), consistent with the findings based on chloroplast sequence markers (Table 3).

Table 4 Descriptive statistics of diploid, triploid, and tetraploid populations of Crataegus suksdorfii (indicated with superscript 's') and Crataegus douglasii (indicated with superscript ' $d$ ') based on the 13 microsatellite loci. The overall estimates for each ploidy level are underlined

| Species <br> Ploidy level <br> Population | C. suksdorfii |  |  |  |  |  |  |  | C. douglasii |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Diploid |  |  |  |  | Triploid |  |  | Tetraploid |  |  |  |  |  |  |  |  |  |
|  | CA5 ${ }^{\text {s }}$ | WA7 ${ }^{\text {s }}$ | OR11 ${ }^{\text {s }}$ | OR1 ${ }^{\text {s }}$ | Average | OR6 ${ }^{\text {s }}$ | ID6s | Average | MT2 ${ }^{\text {s }}$ | ON20 ${ }^{\text {d }}$ | MT2 ${ }^{\text {d }}$ | ID15 ${ }^{\text {d }}$ | ID6 ${ }^{\text {d }}$ | ID20 ${ }^{\text {d }}$ | ID2 ${ }^{\text {d }}$ | WA22 ${ }^{\text {d }}$ | WA21 ${ }^{\text {d }}$ | Average ${ }^{\text {d }}$ |
| $N$ | 8 | 12 | 19 | 13 | 52 | 20 | 21 | 41 | 21 | 24 | 21 | 10 | 12 | 11 | 14 | 5 | 25 | 122 |
| Mean allele no. | 4.33 | 3.92 | 9.08 | 8.15 | 6.37 | 3.46 | 3.69 | 3.58 | 5.31 | 4.85 | 10.92 | 5.54 | 6.69 | 8.38 | 6.08 | 4.31 | 8 | $\underline{6.68}$ |
| G | 8 | 12 | 19 | 13 | $\underline{13}$ | 7 | 11 | $\underline{9}$ | 16 | 10 | 11 | 5 | 11 | 9 | 10 | 3 | 13 | 10 |
| $P G$ | 1 | 1 | 1 | 1 | 1 | 0.35 | 0.52 | $\underline{0.44}$ | 0.76 | 0.42 | 0.52 | 0.5 | 0.92 | 0.82 | 0.71 | 0.6 | 0.52 | $\underline{0.64}$ |
| D | 1 | 1 | 1 | 1 | 1 | 0.76 | 0.84 | $\underline{0.80}$ | 0.96 | 0.71 | 0.93 | 0.66 | 0.98 | 0.94 | 0.81 | 0.7 | 0.91 | 0.84 |
| E | 1 | 1 | 1 | 1 | 1 | 0.52 | 0.47 | $\underline{0.50}$ | 0.74 | 0.41 | 0.69 | 0.5 | 0.93 | 0.79 | 0.63 | 0.75 | 0.62 | $\underline{0.66}$ |

$N$, samples size; $G$, number of detected multilocus genotypes; $P G$, proportion of distinguishable genotypes; $D$, genotypic diversity also known as Simpson's diversity index; $E$, genotypic evenness.

Table 5 anova-based $F$ - and $R$-statistics for SSR data in Crataegus douglasii and Crataegus suksdorfii, calculated for all populations as well as separately for C. douglasii (tetraploid) and C. suksdorfii. Diploids, triploids, and tetraploids of C. suksdorfii were analysed both in combination and separately. Because only one site is found to contain tetraploid C. suksdorfii, triploids and tetraploids were combined in the analyses

| Populations | $N$ | $F$-statistics |  |  | $R$-statistics |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $F_{\text {IT }}$ | $F_{\text {IS }}$ | $F_{\text {ST }}$ | $R_{\text {IT }}$ | $R_{\text {IS }}$ | $R_{\text {ST }}$ |
| All C. douglasii and C. suksdorfii | 241 | 0.145 | -0.038 | 0.176 | 0.195 | 0.051 | 0.152 |
| C. douglasii - tetraploids | 127 | 0.054 | -0.029 | 0.079 | 0.096 | 0.049* | 0.051 |
| C. suksdorfii - diploids, triploids, tetraploids | 114 | 0.245 | -0.049 | 0.280 | 0.326 | 0.077** | 0.269 |
| C. suksdorfii - diploids | 52 | 0.294 | 0.189 | 0.129 | 0.526 | 0.375 | 0.242 |
| C. suksdorfii - triploids | 41 | 0.215 | -0.339 | 0.414 | 0.194 | -0.144 | 0.295 |
| C. suksdorfii - triploids and tetraploids | 62 | 0.187 | -0.261 | 0.355 | 0.202 | -0.128 | 0.293 |

The two-sided $P$ values were all $<0.001$ (except ${ }^{*} P=0.02 ;{ }^{* *} P=0.049$ ). ' $N$ ' denotes samples size.

Diversity indices (D) of some tetraploid populations, e.g. sites MT2, ID6, ID20, and WA21 (Table 4) approach those of diploids.
The LD tests performed on SSR loci in diploid C. suksdorfii were shown not to be significant ( $P<0.05$ or smaller, according to the sequential Bonferroni correction) for 70 out of 78 possible pairwise combinations. Tests indicated that 5 of the 13 loci (including CH04G04, CH05D11, and CH05G07 on LG 12 together with CH03D08 and CH05D03 on LG 14) exhibited some degree of linkage. Because the linkage effect cannot be completely avoided in our data and given the constraints of using loci located on a limited number of linkage groups (see Materials and methods), we applied the linkage model in Structure analyses to take the nonrandom association among loci into account when examining genetic structure of our samples.

## Partitioning genetic variation among populations

Mantel tests indicated that $F_{\text {ST }}$ and $R_{S T}$ indices were significantly correlated in C. douglasii ( $r=0.63, P=0.001$ ),
but not in C. suksdorfii populations ( $r=0.32, P=0.111$ ). The genotype-based $F_{S T}$ and $R_{S T}$ estimates (Table 5) and the phenotype-based $F_{\text {ST }}$ estimates (Table 6) of C. suksdorfii are higher than those of $C$. douglasii, indicative of a higher genetic differentiation among populations in C. suksdorfii. According to the amova (Table 6), up to $37 \%$ of the variation is found among populations of C. suksdorfii ( $P=0.001$ ), which is higher than that of C. douglasii ( $22 \%$; $P=0.001$ ). When C. suksdorfii was analysed with respect to ploidy level, up to $35 \%$ of the variation was partitioned between diploid and polyploid populations, and $54 \%$ among polyploid populations ( $P=0.001$ ). In contrast, only $15 \%$ was detected among diploid populations.

## Genetic clustering of individuals

According to the Ds-based NJ tree (Fig. 2), populations of the west coast C. suksdorfii (OR1, OR6, OR11, WA7, and CA5) appear to be distinct from those west of the Cascades, in the Rocky Mountains (e.g. WA21, ID2, ID6, ID15, and MT2), and in the Great Lakes basin (ON20), regardless of

Table 6 Analysis of molecular variance (Amova) showing the partitioning of genetic variation among and within populations of Crataegus douglasii and Crataegus suksdorfii, respectively. The analyses were performed on the Jaccard coefficient matrix of the binary SSR data (absence as ' 0 ' and presence as ' 1 ' of a defined allele) with 10000 permutations. Asterisk indicates that all $P$ values are $\leq 0.001$

| Partitioning of variation in the two species | d.f. | Sum of squares | Variance components | Percentage of total variation | $F_{\text {ST }}{ }^{*}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Among C. douglasii populations | 7 | 10.05 | 0.08 | 22 | 0.22 |
| Within C. douglasii populations | 115 | 31.53 | 0.27 | 78 |  |
| Among C. suksdorfii populations | 6 | 16.27 | 0.15 | 37 | 0.37 |
| Within C. suksdorfii populations | 107 | 27.87 | 0.26 | 63 |  |
| Partitioning within C. suksdorfii with respect to ploidy level |  |  |  |  |  |
| Among $2 x$ and $3 x$ | 5 | 12.38 | 0.15 | 35 | 0.35 |
| Within $2 x$ and $3 x$ | 87 | 23.71 | 0.27 | 65 |  |
| Among $2 x$ and $4 x$ | 4 | 7.57 | 0.11 | 26 | 0.26 |
| Within $2 x$ and $4 x$ | 68 | 21.29 | 0.31 | 74 |  |
| Among $3 x$ and $4 x$ | 2 | 9.09 | 0.21 | 54 | 0.54 |
| Within $3 x$ and $4 x$ | 59 | 10.74 | 0.18 | 46 |  |
| Among $2 x$ | 3 | 3.42 | 0.06 | 15 | 0.15 |
| Within $2 x$ | 48 | 16.65 | 0.35 | 85 |  |

the ploidy level and taxon. A similar topology was also found in the $\Delta \mu^{2}$-based dendrogram (tree not shown).

When C. douglasii and C. suksdorfii individuals were analysed together in Structure (results not shown), the $\ln [\operatorname{Pr}(X \mid K)]$ values kept increasing with higher $K$ and a small peak at $K=9$ was found when the Evanno et al. (2005) posterior $\Delta K$ statistics were applied. In this analysis, the C. douglasii membership coefficient values (Q) of respective populations in almost all clusters were less than 0.85 , except in the cluster that contains individuals from Ontario ( $\mathrm{Q}=0.97$ ). This agrees with the results obtained when the C. douglasii samples were analysed separately (Fig. 3a) that identified individuals from Ontario as belonging to a single cluster. However, the alleles giving rise to this cluster are shared with individuals from at least one of the western sites (ID6; Fig. 3a). The samples from all but one (ID15) of the western populations each contain individuals whose genotypes resemble more than one cluster in their allelic composition. For C. suksdorfii, the optimal partitioning of individuals is obtained for $K=5$. Diploid individuals from northern California represent predominantly a single cluster (Fig. 3b, pink), whereas the diploids from Washington and Oregon resemble almost equally both the northern California cluster and a cluster common to all diploids, as well as Oregon and Idaho triploids (Fig. 3b, brown). The apparent heterogeneity of gene pools in diploids (Fig. 3b; pink and brown) could be due to an artefact stemming from the use of Structure for both diploids and polyploids. Alternatively, it could have an underlying biological cause. Apart from the alleles shared with the diploids, the two samples of triploid C. suksdorfii (OR6, ID6) differ markedly from each other in their allelic composition (Fig. 3b, orange and yellow). Only the Montana tetraploids (MT2) for the most part possess a
unique combination of alleles that are not found at any other site (Fig. 3b, blue).
In separate analyses of sites with sympatric cytotypes for example, in Idaho (ID06) where $3 x$ C. suksdorfii and $4 x$ C. douglasii individuals co-occur, Structure identified two most probable clusters (Fig. S1a, Supporting information) indicating that individuals of these two taxa exhibit almost no admixture of alleles. On the other hand, in the Montana site (MT02) where $4 x$ C. suksdorfii and $4 x$ C. douglasii co-occur, three clusters were identified in which one of the clusters is shared between the two taxa (Fig. S1b), suggesting that a subset of alleles were mixed by gene flow and shared among these individuals.

## Isolation by distance

Relationships between geographical and genetic distances in C. douglasii (Fig. 4a) were not significant ( $D_{\mathrm{S}}: r=0.299$, $\left.P=0.117 ; \Delta \mu^{2}: r=0.139, P=0.475\right)$. However, Mantel tests revealed a significant association between geographical and genetic distances $\left(D_{\mathrm{S}}\right)$ for C. suksdorfii ( $r=0.663$, $P=0.002$; Fig. 4 b ), regardless of whether within and between ploidy level comparisons were considered, or only the diploid-diploid comparisons ( $D_{\mathrm{S}}: r=0.921, P<0.001$; $\left.\Delta \mu^{2}: r=0.382, P=0.07\right)$. These results suggest weak barriers to dispersal between populations and/or the similarity of founders shared between neighbouring and distant populations in C. douglasii. In contrast, in C. suksdorfii it appears that genetic distances measured using the IAM do increase with increasing geographical separation, but the SMM ( $\left.\Delta \mu^{2}: r=0.064, P=0.778\right)$ suggests no distance isolation in C. suksdorfii and genetic differentiation among its populations could be attributed to other factors as discussed below.


Fig. 3 Bayesian inferences of the $K$ clusters estimated by Structure using the linkage model among individuals for (a) C. douglasii and (b) C. suksdorfii. Plots of $\ln [\operatorname{Pr}(X \mid K)]$ and $\Delta K$ values against $K$ are shown to identify the most probable $K$ in each taxon. Clusters in each analysis are represented by colours, and individuals are represented as columns. Within each column (individual), the extent of the component colours indicates the magnitude of the membership coefficient $(\mathrm{Q})$ corresponding to each cluster. In Crataegus douglasii (a), three clusters of genotypes are identified, whereas in Crataegus suksdorfii (b), five clusters of genotypes are identified.

## Discussion

## Source of genetic variation in apomictic populations

There are several major factors influencing variation that can result, each by itself or in combination, in the high levels of genetic variation observed in tetraploid Crataegus suksdorfii and Crataegus douglasii that are known to be predominantly apomictic (Tables 3 and 4; Lo 2008).

Mutation is an important factor that can increase genetic variation in a population and is of special importance in apomictic populations (Hörandl \& Paun 2007; Nybom 2007). Theoretical predictions suggest that for populations under stabilizing selection, $0.1 \%$ of the genetic variance is attributable to mutation in each generation (Maynard Smith 1998). Such an effect cannot be ignored, particularly with microsatellites, because these regions often exhibit higher mutation rates than other genotyping markers such
as amplified fragment length polymorphism, intersimple sequence repeat, and random amplified polymorphic DNA (Rienzo et al. 1994; Ellegren 2000; Schlötterer 2000; Estoup et al. 2002; Loxdale \& Lushai 2003; Nybom 2004). Levels of heterozygosity could be increased by independent mutations in different alleles at different loci, and such mutations may appear faster and accumulate over time, particularly in higher polyploids (e.g. above the tetraploid level; Hörandl \& Paun 2007). Even though the ploidy level of our samples is not higher than $4 x$, and the effect of mutation on allelic diversity may not be as high as that in the pentaploids of Rosa (Nybom 2004; Nybom et al. 2006) and hexaploids of Ranunculus (Paun \& Hörandl 2006; Paun et al. 2006), a factor such as ploidy level may still contribute to allelic variation in our triploid and tetraploid samples. While we cannot avoid the impact of mutations on our microsatellite data, chloroplast markers corroborate results from the nuclear microsatellite markers (Tables 3 and 4).


Fig. 4 Scatter plots of pairwise $D_{\text {S }}$ values (IAM-based model; Nei 1978) among populations of Crataegus douglasii (a) and Crataegus suksdorfii (b) against geographical distances estimated from spatial coordinates (Table 1). In (a), black dots denote comparisons of populations within the Pacific Northwest or western Ontario, while gray dots denote comparisons between the Pacific Northwest and the Ontario (ON20) populations (Table 1). Mantel tests did not indicate a significant relationship between genetic and geographical distances in C. douglasii regardless of whether all population comparisons or just those within the Pacific Northwest were considered (see text for details). In (b), comparisons of $2 x / 2 x$ are indicated by black dots, $2 x / 3 x$ by red, $2 x / 4 x$ by purple, $3 x / 3 x$ by blue, and $3 x / 4 x$ by green. Mantel tests comparing genetic and geographical distances rejected $H_{0}: r \leq 0$ for all C. suksdorfii populations, and for the diploid-diploid comparisons (see text for details).

Hence, differences in the levels of genetic variation between our diploid and polyploid taxa are likely to be explained by factors other than mutation within populations.

Polyploid individuals of C. suksdorfii and C. douglasii have been shown to reproduce through gametophytic apomixis (Dickinson et al. 1996; Lo 2008). The lowest chloroplast sequence diversity ( $H_{\mathrm{d}}$ and $\pi$; Table 3) and SSR-based genotypic diversity (Table 4) in the two triploid populations are to be expected, probably as a consequence of one or more of the following: establishment of the population by seed from a limited number of individuals (Dickinson \& Campbell 1991; Dickinson et al. 1996), a lack of recruitment of new genotypes due to apomixis, fixation of ancestral genotypes due to failure to set seeds for reasons that are unclear at present (e.g. in site OR06), or frequency-dependent selection for the most fitting genotypes (Van Dijk 2003). This last explanation, however, may not apply to Crataegus because it was based on data from clonal herbaceous plants that may differ in generation time and colonizing history (Van Dijk 2003).

On the other hand, the levels of genetic variation observed in some tetraploid populations (e.g. MT2, ID2, and WA21; Tables 3 and 4) are higher than those of the triploids and only slightly lower than the diploids. Despite
differences in sensitivity and mutation rate between various marker systems that have to be considered (Loxdale \& Lushai 2003; Nybom 2004; Hörandl \& Paun 2007), similar levels of genetic variation have also been reported in other polyploid apomicts when compared to their congeneric sexual relatives (e.g. Ellstrand \& Roose 1987; Campbell et al. 1999; Van der Hulst et al. 2003; Paun et al. 2006; PalopEsteban et al. 2007). Here we suggest three explanations for the variability observed in our tetraploid apomictic plants. First, tetraploid apomicts of C. suksdorfii and C. douglasii have been shown to produce highly stainable pollen (Dickinson et al. 1996). Apart from endosperm fertilization (i.e. pseudogamy) that is required for seed to be set, sperm nuclei can also fertilize an unreduced egg cell in the embryo sac, given that endosperm balance requirements are often relaxed in polyploid Crataegus (Talent \& Dickinson 2007a). Occasional sexual recombination to produce offspring with new genotypes is not unusual in other asexual polyploids (D'Souza et al. 2004; Hörandl \& Paun 2007; Nybom 2007; Whitton et al. 2008). Moreover, our tetraploid apomicts are self-compatible (Dickinson et al. 1996). Selfing could be already sufficient in generating variability within populations, provided that individuals are highly heterozygous as a result of their hybrid origin
(Nybom 2007). Second, the formation of novel genotypes through allopolyploidization and introgressive hybridization (e.g. in $4 x$ C. suksdorfii individuals of site MT02; Fig. S1b) could enrich the initial gene pool (Van Dijk 2003; Hörandl 2006; Hörandl \& Paun 2007; Nybom 2007). Third, gene flow via seed dispersal in C. douglasii (Fig. 3a) as discussed below could mix gene pools between populations and increase local diversity. All these processes, which are also considered to be important in herbaceous agamosperms (Van Dijk 2003; Hörandl \& Paun 2007; Whitton et al. 2008; see references therein), may contribute to successful establishment and continued evolution in Crataegus apomicts.

## Dispersal of apomictic lineages in the Pacific Northwest

Our findings in tetraploid C. douglasii corroborate other similar studies in apomictic plants (e.g. Durand et al. 2000; Rogstad et al. 2002; Robertson et al. 2004; Paun et al. 2006) that point out the general phenomena of geographical parthenogenesis: genetic variation is not geographically structured but rather is distributed over a broader geographical scale compared to related sexual species (diploid C. suksdorfii; Table 6;Fig. 3). In the light of the nonsignificant correlation between genetic and geographical distances of the western populations of C. douglasii (Fig. 4a), there are two possible explanations for a lack of geographical structure. First, geographical distance may not be an effective barrier to gene flow in the Pacific Northwest. Gene flow between populations has been documented in several other agamospermous species (see reviews in Hörandl 2006; Whitton et al. 2008). It is not surprising for this to occur in C. douglasii given that its pollen is viable and common floral visitors (e.g. bees, flies, and beetles) may contribute to some degree of gene mixing between populations. However, because C. douglasii individuals reproduce apomictically and are self-compatible (Dickinson et al. 1996), this may reduce the frequency of pollen flow. Thus, gene flow between populations is more likely to involve seed instead. Genotypes of C. douglasii grow intermingled at sites probably as a result of frequent seed dispersal by birds and small mammals (Courtney \& Manzur 1985; Guitián 1998) combined with successful establishment. Such a dispersal would not only allow for rapid colonization of suitable habitats in the Pacific Northwest and elsewhere (e.g. the expansion to the Cypress Hills and upper Great Lakes basin), but would also increase local genotypic diversity of apomictic populations by recruiting new genotypes from other sites (Table 4). An alternative explanation for the lack of geographical structure is that both neighbouring and distant populations were originated from similar founders. The genotypes of these founders may have been multiplied by apomixis independently and thus populations regardless of geographical
distances can remain more or less similar in genetic composition even though without much gene exchange.

## Potential barriers to gene flow among cytotypes

Reproductive barriers are suggested to be effective in preventing gene flow between cytotypes, as evidenced by the high differentiation and strong genetic structuring across ploidy levels in C. suksdorfii (Table 6; Fig. 3b; Fig. S1a). The underlying reason for this is unclear. Although pollination between cytotypes can produce successful seed set in some other Crataegus species (Talent \& Dickinson 2007b), reproductive isolation is an intuitively obvious consequence of genome multiplication. Reduced fitness in inter-cytotype progeny is expected (e.g. Ramsey \& Schemske 1998; Hardy et al. 2001; Husband et al. 2002), as are epigenetic impacts on the offspring. Such impacts include genomic imprinting leading to phenotypic trait (Liu \& Wendel 2003; Scott \& Spielman 2006) and endosperm balance number differences between cytotypes (Haig \& Westoby 1991; Carputo et al. 2003; Kinoshita 2007). Moreover, predominant apomixis and self-compatibility in polyploid C. suksdorfii (Dickinson et al. 1996) may reduce the extent of pollen-mediated gene flow between populations, even though individuals exhibit similar floral features and phenological regimes (Evans \& Dickinson 1996). While we are unable to investigate further the dynamics of tetraploid C. suksdorfii due to limited sampling, results from C. douglasii clearly demonstrate that frequent dispersal and occasional sexuality are factors involved in the evolution of tetraploid apomicts.

Geographical parthenogenesis has been described in herbaceous angiosperms (Hörandl 2006; references therein) in which apomictic groups almost always exhibit wider niche adaptation and better colonization abilities than their sexual relatives, and lead to a gradual geographical separation of cytodemes without necessarily any corresponding genetic differentiation (Hörandl 2006). In the case of $C$. suksdorfii, the strength of the correlation between genetic and geographical distances detected in diploid but not in polyploid populations (Fig. 4b) suggests that dispersal of diploid sexuals is more constrained by distance compared to polyploid apomicts. Such a contrast in colonization abilities is thus linked both to diploid self-incompatibility, and to the apparently greater ecological amplitude of polyploids.

## Evolutionary potential of polyploid apomicts

Our study is the first report of geographical parthenogenesis in woody plant species. In addition, and contrary to the view that apomixis is an evolutionary 'dead-end', our data suggest that apomixis, polyploidy, and other factors discussed above not only maintain genetic variability
within local populations of agamic complexes, but also promote the spread of genotypes across wide geographical distances. It also appears that human disturbance of the landscape may have created further opportunities for originally diploid sexual lineages to diversify and spread as a result of polyploidy and agamospermy (Dickinson et al. 2008). In future work we will seek to document the way in which this geographical distribution corresponds to considerable ecological amplitude in the case of tetraploid C. douglasii and polyploid C. suksdorfii. It is noteworthy that the Pacific Northwest plants that we have referred to here as C. douglasii sensu lato include individuals that can be distinguished as the segregate species Crataegus castlegarensis and Crataegus okennonii (Phipps \& O'Kennon 1998, 2002). The role of these factors in the speciation processes thus remains, at this point, still to be discovered because of the difficulty in applying any one species concept to these organisms.

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This work is part of the PhD thesis of Eugenia Y. Y. Lo that uses both molecular markers and flow cytometry to investigate polyploid evolution in the taxonomically complex genus Crataegus (hawthorn). Eugenia Y. Y. Lo is interested in studying the influence of polyploidy on population structure and on pattern and rate of species diversification. Saša Stefanović works on a variety of species-level issues, including evolution of breeding systems, historical biogeography, and molecular systematics and evolution, with a particular focus on nonphotosynthetic plants. Timothy A. Dickinson studies hawthorns, and is interested in the impact of breeding system on population structure and classification.

## Supporting Information

Additional Supporting Information may be found in the online version of this article:

Fig. S1 Bayesian inferences of the $K$ clusters estimated by Structure using the linkage model among sympatric Crataegus douglasii and Crataegus suksdorfii individuals of sites (a) Idaho (ID06) and (b) Montana (MT02). Clusters in each analysis are represented by different shades of gray, and individuals are represented as columns.

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